

SEC Form 5

FORM 5

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

OMB APPROVAL	
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Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

Form 3 Holdings Reported.

Form 4 Transactions Reported.

ANNUAL STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person <u>Ridenour Thomas Charles</u> (Last) (First) (Middle) 100 NORTH POINT CENTER EAST, SUITE 530 (Street) ALPHARETTA GA 30022 (City) (State) (Zip)			2. Issuer Name and Ticker or Trading Symbol <u>Silver Falcon Mining, Inc. [SFMI]</u> 3. Statement for Issuer's Fiscal Year Ended (Month/Day/Year) 12/31/2012			5. Relationship of Reporting Person(s) to Issuer (Check all applicable) <input checked="" type="checkbox"/> Director 10% Owner <input checked="" type="checkbox"/> Officer (give title below) Other (specify below) CFO		
			4. If Amendment, Date of Original Filed (Month/Day/Year) 02/01/2013			6. Individual or Joint/Group Filing (Check Applicable Line) <input checked="" type="checkbox"/> Form filed by One Reporting Person <input type="checkbox"/> Form filed by More than One Reporting Person		

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) or Disposed Of (D) (Instr. 3, 4 and 5)			5. Amount of Securities Beneficially Owned at end of Issuer's Fiscal Year (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
				Amount	(A) or (D)	Price			
CLASS 'A' COMMON STOCK	08/20/2012		S4	150,000	D	\$0.0263	47,464,732	D	
CLASS 'A' COMMON STOCK	08/21/2012		S4	100,000	D	\$0.026	47,364,732	D	
CLASS 'A' COMMON STOCK	08/22/2012		S4	100,000	D	\$0.027	47,264,732	D	
CLASS 'A' COMMON STOCK	08/23/2012		S4	100,000	D	\$0.0265	47,164,732	D	
CLASS 'A' COMMON STOCK	08/24/2012		S4	100,000	D	\$0.0265	47,064,732	D	
CLASS 'A' COMMON STOCK	08/27/2012		S4	100,000	D	\$0.0252	46,964,732	D	
CLASS 'A' COMMON STOCK	08/28/2012		S4	100,000	D	\$0.0251	46,864,732	D	
CLASS 'A' COMMON STOCK	08/29/2012		S4	100,000	D	\$0.0248	46,764,732	D	
CLASS 'A' COMMON STOCK	08/30/2012		S4	100,000	D	\$0.024	46,664,732	D	
CLASS 'A' COMMON STOCK	08/31/2012		S4	150,000	D	\$0.024	46,514,732	D	
CLASS 'A' COMMON STOCK	09/24/2012		S4	100	D	\$0.034	46,514,632	D	
CLASS 'A' COMMON STOCK	09/26/2012		S4	50,000	D	\$0.027	46,464,632	D	
CLASS 'A' COMMON STOCK	09/26/2012		S4	50,000	D	\$0.026	46,414,632	D	
CLASS 'A' COMMON STOCK	09/27/2012		S4	60,000	D	\$0.027	46,354,632	D	
CLASS 'A' COMMON STOCK	09/27/2012		S4	50,000	D	\$0.028	46,304,632	D	
CLASS 'A' COMMON STOCK	09/27/2012		S4	60,000	D	\$0.025	46,244,632	D	
CLASS 'A' COMMON STOCK	10/01/2012		S4	50,000	D	\$0.0305	46,194,632	D	
CLASS 'A' COMMON STOCK	10/01/2012		S4	60,000	D	\$0.0306	46,134,632	D	
CLASS 'A' COMMON STOCK	10/02/2012		S4	70,000	D	\$0.0309	46,064,632	D	
CLASS 'A' COMMON STOCK	10/02/2012		S4	80,000	D	\$0.031	45,984,632	D	
CLASS 'A' COMMON STOCK	10/02/2012		S4	206,200	D	\$0.0332	45,778,432	D	
CLASS 'A' COMMON STOCK	10/04/2012		S4	50,000	D	\$0.034	45,728,432	D	
CLASS 'A' COMMON STOCK	10/09/2012		S4	50,000	D	\$0.0305	45,678,432	D	

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) or Disposed Of (D) (Instr. 3, 4 and 5)			5. Amount of Securities Beneficially Owned at end of Issuer's Fiscal Year (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
				Amount	(A) or (D)	Price			
CLASS 'A' COMMON STOCK	10/12/2012		S4	150,000	D	\$0.029	45,528,432	D	
CLASS 'A' COMMON STOCK	10/15/2012		S4	50,000	D	\$0.0345	45,478,432	D	
CLASS 'A' COMMON STOCK	10/15/2012		S4	50,000	D	\$0.0335	45,428,432	D	
CLASS 'A' COMMON STOCK	10/15/2012		S4	50,000	D	\$0.0335	45,378,432	D	
CLASS 'A' COMMON STOCK	10/16/2012		S4	100,000	D	\$0.0306	45,278,432	D	
CLASS 'A' COMMON STOCK	10/16/2012		S4	100,000	D	\$0.0321	45,178,432	D	
CLASS 'A' COMMON STOCK	10/16/2012		S4	100,000	D	\$0.034	45,078,432	D	

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)		6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4)	8. Price of Derivative Security (Instr. 5)	9. Number of derivative Securities Beneficially Owned Following Reported Transaction (s) (Instr. 4)	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)
					(A)	(D)	Date Exercisable	Expiration Date					

Explanation of Responses:

Remarks:

THIS IS FORM 1 OF 3 OF THE SAME FORM 5/A DUE TO MULTIPLE ENTRIES, THR MAXIMUM IS 30 ENTRIES PER FORM. THUS, IT WILL TAKE THREE FORM 5/As TO FULLY DISCLOSE. AMENDMENT TO CORRECT TYPOS IN CODING DISCLOSURES AND MATHEMATICAL ERRORS ON AMOUNT OF SHARES BENEFICALLY OWNED.

/s/Thomas Charles Ridenour 02/06/2013

** Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.