

SEC Form 5

**FORM 5**

**UNITED STATES SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

OMB APPROVAL	
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Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

Form 3 Holdings Reported.

Form 4 Transactions Reported.

**ANNUAL STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

<p>1. Name and Address of Reporting Person*</p> <p><u>Ridenour Thomas Charles</u></p> <p>(Last) (First) (Middle)</p> <p><u>100 NORTH POINT CENTER EAST, SUITE 530</u></p> <p>(Street)</p> <p><u>ALPHARETTA GA 30022</u></p> <p>(City) (State) (Zip)</p>	<p>2. Issuer Name and Ticker or Trading Symbol</p> <p><u>Silver Falcon Mining, Inc. [ SFMI ]</u></p> <hr/> <p>3. Statement for Issuer's Fiscal Year Ended (Month/Day/Year)</p> <p><u>12/31/2012</u></p> <hr/> <p>4. If Amendment, Date of Original Filed (Month/Day/Year)</p> <p><u>02/01/2013</u></p>	<p>5. Relationship of Reporting Person(s) to Issuer (Check all applicable)</p> <p><input checked="" type="checkbox"/> Director 10% Owner</p> <p><input checked="" type="checkbox"/> Officer (give title below) Other (specify below)</p> <p style="text-align: center;"><b>CFO</b></p> <hr/> <p>6. Individual or Joint/Group Filing (Check Applicable Line)</p> <p><input checked="" type="checkbox"/> Form filed by One Reporting Person</p> <p>Form filed by More than One Reporting Person</p>
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**Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned**

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) or Disposed Of (D) (Instr. 3, 4 and 5)			5. Amount of Securities Beneficially Owned at end of Issuer's Fiscal Year (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
				Amount	(A) or (D)	Price			
CLASS 'A' COMMON STOCK	10/16/2012		S4	200,000	D	\$0.035	44,878,432	D	
CLASS 'A' COMMON STOCK	10/17/2012		S4	200,000	D	\$0.035	44,678,432	D	
CLASS 'A' COMMON STOCK	10/19/2012		S4	50,000	D	\$0.0345	44,628,432	D	
CLASS 'A' COMMON STOCK	10/19/2012		S4	50,000	D	\$0.0342	44,578,432	D	
CLASS 'A' COMMON STOCK	10/19/2012		S4	50,000	D	\$0.0341	44,528,432	D	
CLASS 'A' COMMON STOCK	10/19/2012		S4	50,000	D	\$0.034	44,478,432	D	
CLASS 'A' COMMON STOCK	10/22/2012		S4	100,000	D	\$0.0315	44,378,432	D	
CLASS 'A' COMMON STOCK	10/22/2012		S4	100,000	D	\$0.031	44,278,432	D	
CLASS 'A' COMMON STOCK	10/23/2012		S4	50,000	D	\$0.0305	44,228,432	D	
CLASS 'A' COMMON STOCK	10/23/2012		S4	50,000	D	\$0.0303	44,178,432	D	
CLASS 'A' COMMON STOCK	10/23/2012		S4	50,000	D	\$0.03	44,128,432	D	
CLASS 'A' COMMON STOCK	10/23/2012		S4	50,000	D	\$0.0301	44,078,432	D	
CLASS 'A' COMMON STOCK	10/23/2012		S4	200,000	D	\$0.287	43,878,432	D	
CLASS 'A' COMMON STOCK	10/24/2012		S4	50,000	D	\$0.0275	43,828,432	D	
CLASS 'A' COMMON STOCK	10/24/2012		S4	50,000	D	\$0.0275	43,778,432	D	
CLASS 'A' COMMON STOCK	10/24/2012		S4	100,000	D	\$0.027	43,678,432	D	
CLASS 'A' COMMON STOCK	10/25/2012		S4	50,000	D	\$0.273	43,628,432	D	
CLASS 'A' COMMON STOCK	10/25/2012		S4	300,000	D	\$0.0277	43,328,432	D	

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)													
1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)		6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4)	8. Price of Derivative Security (Instr. 5)	9. Number of derivative Securities Beneficially Owned Following Reported Transaction (s) (Instr. 4)	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)
					(A)	(D)	Date Exercisable	Expiration Date					

Explanation of Responses:

**Remarks:**

THIS IS PAGE 2 OF 3 OF THE SAME FORM 5/A DUE TO MULTIPLE ENTRIES, THE MAXIMUM IS 30 ENTRIES PER FOR. THUS, IT WILL TAKE THREE FORM 5/As TO FULLY DISCLOSE. AMENDMENT TO CORRECT TYPOS IN CODING DISCLOSURES AND MATHMATICAL ERRORS ON AMOUNT OF SHARES BENEFICALLY OWNED.

/s/Thomas Charles Ridenour 02/06/2012

\*\* Signature of Reporting Person    Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

\* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.