

SEC Form 5

FORM 5

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

ANNUAL STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

Form 3 Holdings Reported.

Form 4 Transactions Reported.

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

OMB APPROVAL	
OMB Number:	3235-0362
Expires:	January 31, 2014
Estimated average burden hours per response:	1.0

1. Name and Address of Reporting Person <u>Ridenour Thomas Charles</u> (Last) (First) (Middle) 100 NORTH POINT CENTER EAST, SUITE 530 (Street) ALPHARETTA GA 30022 (City) (State) (Zip)	2. Issuer Name and Ticker or Trading Symbol <u>Silver Falcon Mining, Inc. [SFMI]</u>	5. Relationship of Reporting Person(s) to Issuer (Check all applicable) <input checked="" type="checkbox"/> Director 10% Owner <input checked="" type="checkbox"/> Officer (give title below) Other (specify below) <p style="text-align: center;">CFO</p>
	3. Statement for Issuer's Fiscal Year Ended (Month/Day/Year) 12/31/2012	
4. If Amendment, Date of Original Filed (Month/Day/Year) 02/01/2013		

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) or Disposed Of (D) (Instr. 3, 4 and 5)			5. Amount of Securities Beneficially Owned at end of Issuer's Fiscal Year (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
				Amount	(A) or (D)	Price			
CLASS 'A' COMMON STOCK	11/15/2012		S4	100,000	D	\$0.024	43,228,432	D	
CLASS 'A' COMMON STOCK	11/16/2012		S4	200,000	D	\$0.0241	43,028,432	D	
CLASS 'A' COMMON STOCK	11/19/2012		S4	100,000	D	\$0.024	42,928,432	D	
CLASS 'A' COMMON STOCK	11/26/2012		A4	15,117,692 ⁽¹⁾	A	\$0.025	58,046,124	D	
CLASS 'A' COMMON STOCK	11/27/2012		S4	250,000	D	\$0.023	57,796,124	D	
CLASS 'A' COMMON STOCK	12/04/2012		S4	650,000	D	\$0.02	57,146,124	D	
CLASS 'A' COMMON STOCK	12/09/2012		A4	2,655,533 ⁽¹⁾	A	\$0.015	59,801,657	D	
CLASS 'A' COMMON STOCK	12/09/2012		A4	5,250,000 ⁽¹⁾	A	\$0.015	65,051,657	D	
CLASS 'A' COMMON STOCK	12/09/2012		A4	1,448,515 ⁽¹⁾	A	\$0.017	66,500,172	D	
CLASS 'A' COMMON STOCK	12/10/2012		S4	500,000	D	\$0.02	66,000,172	D	
CLASS 'A' COMMON STOCK	12/10/2012		S4	300,000	D	\$0.02	65,700,172	D	
CLASS 'A' COMMON STOCK	12/11/2012		S4	700,000	D	\$0.0188	65,000,172	D	
CLASS 'A' COMMON STOCK	12/12/2012		A4	11,026,885 ⁽¹⁾	A	\$0.0177	76,027,057	D	
CLASS 'A' COMMON STOCK	12/12/2012		A4	1,543,764 ⁽¹⁾	A	\$0.024	77,570,821	D	
CLASS 'A' COMMON STOCK	12/12/2012		S4	500,000	D	\$0.0185	77,070,821	D	
CLASS 'A' COMMON STOCK	12/13/2012		S4	200,000	D	\$0.0177	76,870,821	D	
CLASS 'A' COMMON STOCK	12/13/2012		S4	500,000	D	\$0.0177	76,370,821	D	
CLASS 'A' COMMON STOCK	12/14/2012		S4	500,000	D	\$0.0173	75,870,821	D	
CLASS 'A' COMMON STOCK	12/17/2012		S4	394,364	D	\$0.0173	75,476,457	D	
CLASS 'A' COMMON STOCK	12/17/2012		S4	600,000	D	\$0.0171	74,876,457	D	
CLASS 'A' COMMON STOCK	12/19/2012		S4	1,500,000	D	\$0.017	73,376,457	D	
CLASS 'B' COMMON STOCK	11/17/2012		A4	1,500,000 ⁽¹⁾	A	\$0.024	1,500,000	D	

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)		6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4)	8. Price of Derivative Security (Instr. 5)	9. Number of derivative Securities Beneficially Owned Following Reported Transaction (s) (Instr. 4)	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)
					(A)	(D)	Date Exercisable	Expiration Date					

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)														
1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)		6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4)		8. Price of Derivative Security (Instr. 5)	9. Number of derivative Securities Beneficially Owned Following Reported Transaction (s) (Instr. 4)	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)
					(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares				
STOCK OPTION	\$0.017	12/10/2012		4A	10,000,000		12/10/2013	12/10/2022	CLASS 'A' COMMON STOCK	10,000,000	\$0.017	23,000,000 (2)	D	

Explanation of Responses:

1. ISSUED UNDER RESTRICTION RULE 144
2. OPTIONS ARE NOT REGISTERED

Remarks:

THIS IS 3 OF 3 OF THE SAOME FORM 5/A DUE TO MULTIPLE ENTRIE, THE MAXIMUM OS 30 ENTRIES PER FORM. THUS, IT WILL TAKE THREE FORM 5/A TO FULLY DISCLOSE. AMENDMENT TO CORRECT TYPOS IN CODING DISCLOSURES AND MATHEMATICAL ERROR ON AMOUNTS OF SHARES BENEFICALLY OWNED.

/s/Thomas Charles Ridenour 02/06/2013

** Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.